

RCB vs SPC



Cross-section





RCB vs SPC

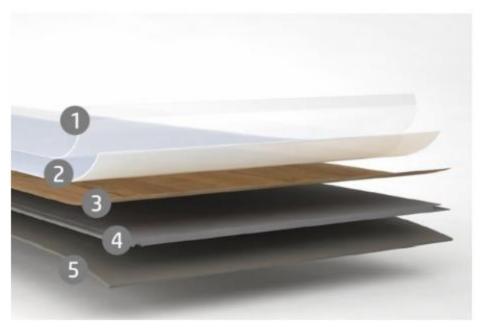
RCB



- 1. Hardwearing PU protection
- 2. Wear layer
- 3. Decorative film
- 4. <u>Co-extrusion layer</u>
- 5. Rigid Core Board
- 6. Waterproof soundproof underlay

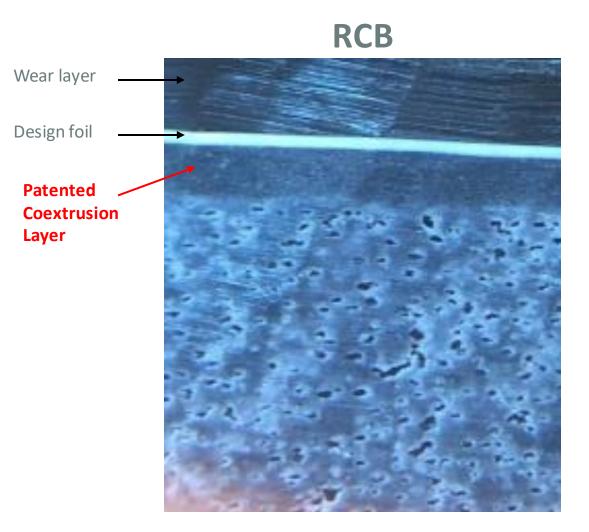


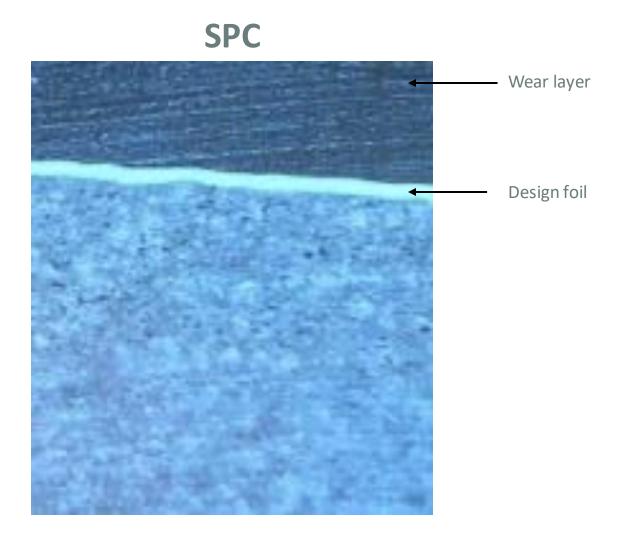
SPC



- 1. Protection
- 2. Wear layer
- 3. Decorative film
- I. SPC
- 5. Underlay







Co-extrusion Technology







Co-extrusion layer

- Perfect cohesion between film and panel → no detachment possible
- Proven technology for 10 years → no complaints
- Co-ex technology: product patent





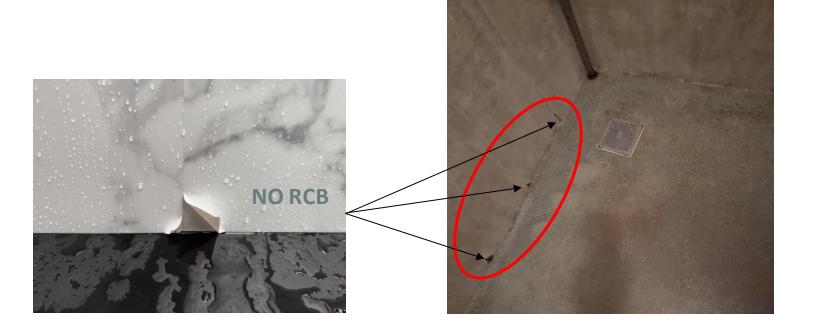


SPC

High chalk content → poorer adhesion of foil due to lower PVC content

- Foil can peel off due to temperature difference and high humidity in the bathroom (with SPC there is a greater difference between carrier board and foil)
- Moisture absorption at V-groove joint between carrier and foil
- Chance of complaints as seen on photos (SPC product)









Lower chalk content

- Less brittle
- Higher flexiblity (easier to handle in confined spaces)
- Extended larger tongue and groove



RCB PANEL





For flooring products:

Soft co-ex layer also provides improved walking sound Contact sound insulation ISO10140-3 \rightarrow Δ Lw 21dB





Thermal Stability







STRESSLESS EXTRUSION

Lower product tension with RCB

- Lighter product \rightarrow less product stress \rightarrow low thermal expansion (0,1% vs 0,6%!)
- Open joints are avoided
- Water infiltration is avoided (mould formation)
- Less trouble returning to "original" shape

"Stressless extrusion" = patented!







Water Absorption (Coated/ Uncoated)







Advanced technology

- More durable "coated" chalk → less water absorption
- Digital printing is possible → More variety in decors
- Super high-gloss designs possible



High-gloss designs

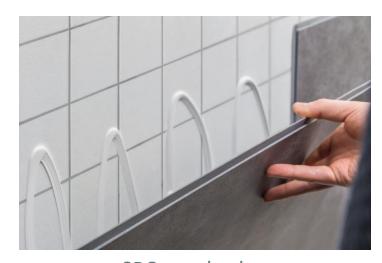
Ease of Installation











SPC = only glue

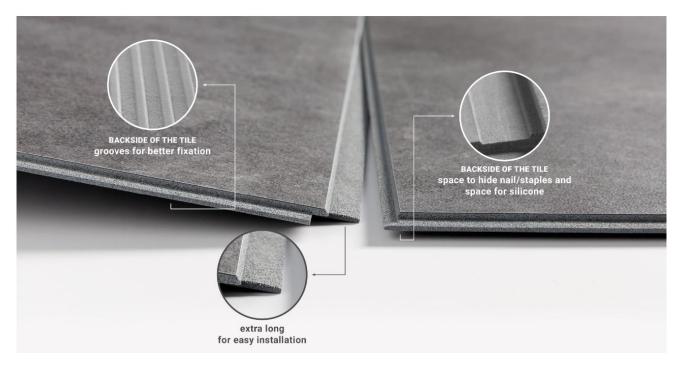
Can be nailed, stapled or glued on top of OSB, MDF, etc.

→ Relevant in modular housing or small houses to be transported by truck





- Easy Installation
 - Large boards can be connected seamlessly + combination with tiles possible
 - Special features below







- More possibilities
 - Panels of 260 x 90 possible with connection (tongue and groove)
 - Also panels of 260 x 120 cm available
 - Tongue and groove suitable for wall installations
 - Not a floor click (which is very hard to install on walls)

Carbon Footprint







Smaller carbon footprint

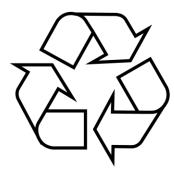
- Lighter product per m³
- Only transport from Belgium
- → More sustainable and comfortable to handle

Circular Production

Closed recycling system with recovery of production waste

Quality control

- REACH compliant
- Full control of raw material quality: production in own compound department
- Production in Belgium from start to finish





Summary





	RCB	SPC
Minerals-	Coated minerals	Uncoated minerals
	Less water absorption	More water absorption
PVC	\uparrow PVC / \downarrow CHALK	↓ PVC / ↑ CHALK
	Less brittle, more flexible	More brittle, less flexible
Durability	Light weight	Heavy weight
	Lower CO ₂ Footprint	Higher CO ₂ Footprint
	Belgian production	Non-EU production
	Circular production	Mixed
Decor foil	Coex Adhesion	No coex adhesion
	No delamination	Risk for delamination
Technology	Patented	No patents
Thermal stability	Higher stability	Lower stability
Designs	More variety	Less variety
	Digital designs	
	Super High Gloss	
Sound absorption	Improved walking sound	Standard walking sound

RCB vs Ceramics





Golden opportunity with the Ultra Tiles product range

- Big blue ocean because of very limited competition
- A big market in ceramic tiles for wall application
- Easy "story telling": very clear product advantages
- Proven track record with no quality issues and ongoing growing sales





Market segmentation

• Building materials : Prefab construction

Modular construction
Chalet construction

Newbuild

Bathroom renovation

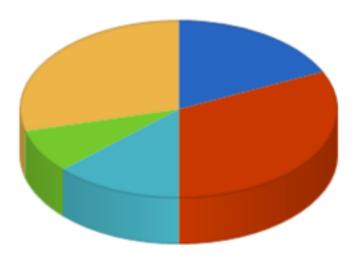
Real estate maintenance

Contractors

• Sanitary distribution: Tile outlets

Sanitary installers

- Tile distributors / wholesale
- Project sector (hotels, sport centers...)
- Holiday sector (camping, holiday homes, mobile homes)
- PVC distribution



Product Advantages





Ultra Tiles are more interesting as a new product for tiling application



Ultra Tiles are **lower in weight** than tiles:

- a) More sustainable
- b) Easier and more comfortable to handle





No special cutting devices: only cutter knife is OK
No dust, cleaner work





No additional distance holders needed during installation





No additional grouting needed the next day after day of installation









Can be nailed, stapled or glued on top of OSB, MDF, etc.

→ Relevant in modular housing or small houses to be transported by truck





No demolition work needed: can be glued on top of existing tiles

→ Impossible for ceramic tiles



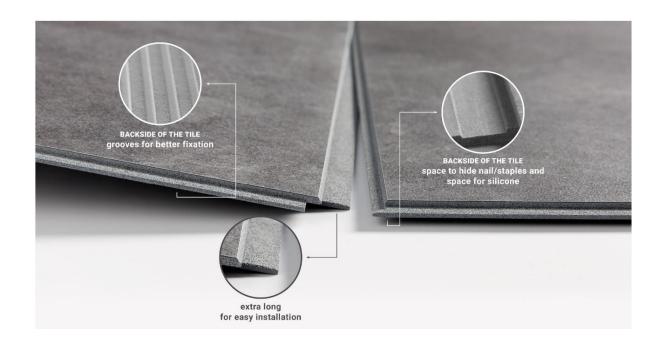


Combination of sizes: big XL panels with smaller tiles















Higher Flexibility

Ideal for transport in lifts, small staircases
or other confined spaces





Hint: finish off external corners without profiles

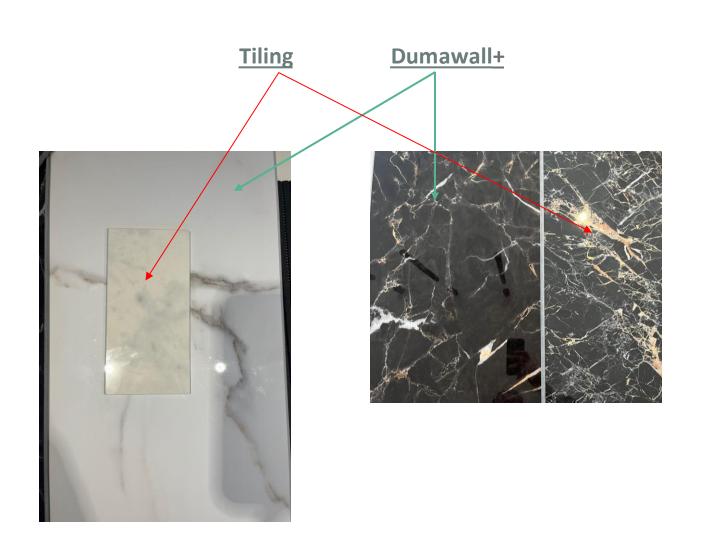




More vivid colours

The designs of Dumawall+ are often clearer than their equivalents in tiling

→ Deeper black, brighter white







Cheaper than tiling (full cost after installation)

30% to 50% cheaper with the same dimension equivalent



Ceramic tiles	Ultra Tiles	Ceramic tiles
Wall preparation: removing existing tiles, risk damaging existing plumbing, paying for construction waste, levelling the wall, drying time	Adhere directly to existing wall, no construction waste, no damage to plumbing	Q 5
Cutting and installing ceramic tiles: lots of noise, dust, nuisance. Expensive labour materials	Fast, quiet, dust-free, clean Expensive work equipment	15
Long drying time of the glued tiles. Grouting the tiles. Removal of the cement residue	Bonded after 20 min No grouting No cement residue	day 1 day 2
▼ Total time spent	One-off installation – Time 4x less	



Patented technology

- 1. Stressless extrusion for thermal stability
- 2. Co-extrusion technology for best foil adhesion





Ultra Tiles		
Can be glued on top of existing tiles		
Can be cut easily with cutter knife (no need for special tools)		
Work cleaner: no dust from tile cutting		
Easy tongue and groove installation		
Quicker installation: no need for distance holders		
Quick use of bathroom after installation: no grouting		
Cheaper than tiling (full cost after installation)		
Flexible product		
Nail, staple or glue		
Lower carbon footprint		
Light weight: easier to handle		
Belgian production		
Circular production		
High gloss designs		
Patented techology (2 patents)		
Combination XL panels + tiles is possible		



